

PT Dunia Virtual Online Tbk

www.area31.id

PT Dunia Virtual Online Tbk is Ready to Enter the Initial Public Offering (IPO)

Stock Code: AREA

PT Dunia Virtual Online Tbk with the brand name AREA31 is a datacenter service provider company in Indonesia. PT Dunia Virtual Online Tbk is preparing to enter the capital market through an initial public offering (IPO) and plans to offer a maximum of 510 million shares or 20.08% of the total issued and fully paid capital. The initial offering price is in the range of IDR 121-131 per share so the funds that the Company will obtain from this Public Offering will be a maximum of IDR 66,810,000,000 (sixty-six billion eight hundred and ten million Rupiah).

Obtaining funds from the IPO will strengthen the Company's business performance, where:

- 1. Approximately 64.17% will be used for business development in the form of capital expenditure with the following details:
 - a. Approximately 50.00% will be used for fitting out Data Hall 2 and Data Hall 3 at AREA31 Cimanggis where the fitting out in question is to install supporting infrastructure, both equipment and devices in Data Hall 2 and Data Hall 3 which are still empty so that they can operate and providing colocation services.
 - b. Approximately 25.00% will be used as capital expenditure to increase the electricity capacity of Data Hall 2 and Data Hall 3 in AREA31 Cimanggis.
 - c. Approximately 25.00% will be used as capital expenditure to increase the cooling capacity of Data Hall 2 and Data Hall 3 at AREA31 Cimanggis.
- 2. Approximately 35.83% will be used for working capital to support the Company's general operational activities. The operational activities referred to include but are not limited to:
 - a. Approximately 50.24% will be used as working capital for MEP (Mechanical, Electrical, Plumbing) equipment maintenance.
 - b. Approximately 49.76% (forty-nine point seven six percent) will be used as working capital for building maintenance.

Effective date March 19 2024, estimated public offering period March 21-27, and AREA shares will be listed on the Indonesia Stock Exchange (IDX) on April 1 2024.



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AREA31: Reliable and Trusted datacenter solution

Founded in 2010, AREA31 has become a datacenter service provider with Rated 3 Facility certification with ANSI/TIA 942-B standard and the first ISO/IEC 22237 Availability Class 3 & Protection Class 3 certification in ASEAN. AREA31 is committed to providing reliable, safe, and trustworthy datacenter infrastructure services by guaranteeing a service level agreement (SLA) of 99.982% or only 95 minutes of downtime a year. It is supported by an electricity supply of 25 MW.

Currently, AREA31 has four data centers in three different locations:

- AREA31 Cimanggis
- AREA31 Cyber Building
- AREA31 TIFA Building I and II

AREA31's current business activity is to offer main services such as:

- Rack colocation
- Secure cages
- Hall data
- Teleport facility
- Co-working office space

AREA31 is ready to be the main choice for companies that need reliable and trustworthy datacenter solutions. With this IPO, the company will strengthen its capital and increase its capacity to serve Indonesia's increasing data center needs.

Corporate Secretary

PT Dunia Virtual Online Tbk (AREA31)

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